

# MARKET ROUNDUP

09 Jan, 2025



## KSE-100 closes at 112,638 down 1,510 points

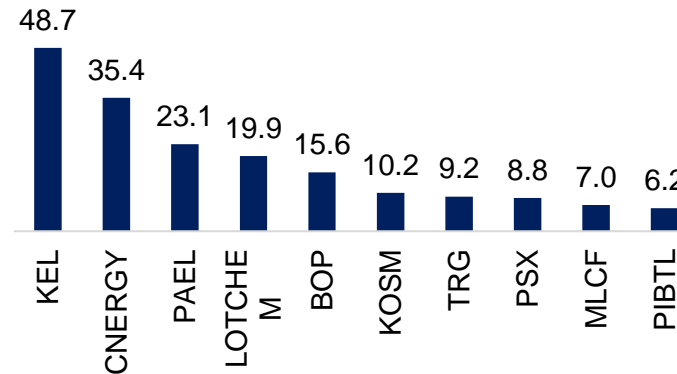
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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112,638 **-1.32%**    69,947 **-1.13%**    35,458 **-1.37%**    175,434 **-2.51%**

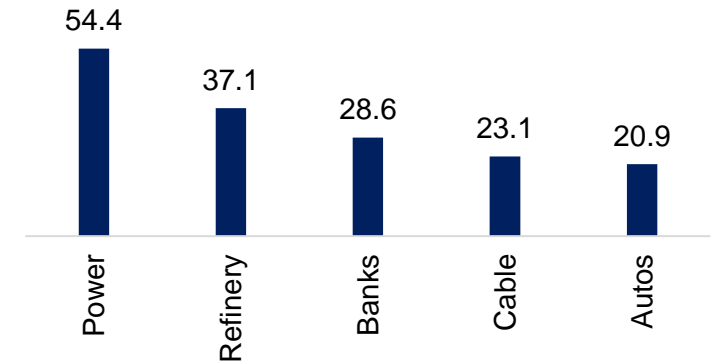
- The equity market opened on a positive note but faced profit-taking as the session progressed. The KSE-100 Index moved within a range of 112,595 to 114,330 points, eventually closing at 112,638 points, down by 1,510 points. Trading volume stood at 268.6 million shares, with a total traded value of PKR 17.1 billion.
- Key contributors to the index's decline were ENGROH (-6.7%, -207 points), MARI (-2.3%, -130 points), MEBL (-2.7%, -98 points), LUCK (-2.8%, -96 points), and EFERT (-1.9%, -84 points). KEL and CNERGY led the volume chart, with 48.7 million and 35.4 million shares traded, respectively.
- Profit-taking was mainly observed in the Fertilizer and Cement sectors, while the E&P and Banking sectors showed a mixed performance.
- The market remained highly volatile, with further selling pressure. In the upcoming sessions, volatility is expected to persist, offering opportunities for investors to accumulate at lower levels. Focus is advised on key sectors such as Exploration & Production, Oil Marketing, Fertilizers, and Banking to capitalize on market swings.

Sales Desk  
Alpha Capital

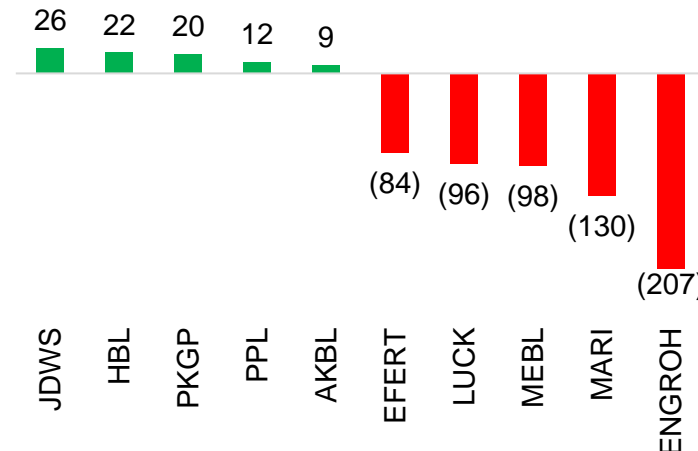
### Most Active Stocks (Vol. mn shares)



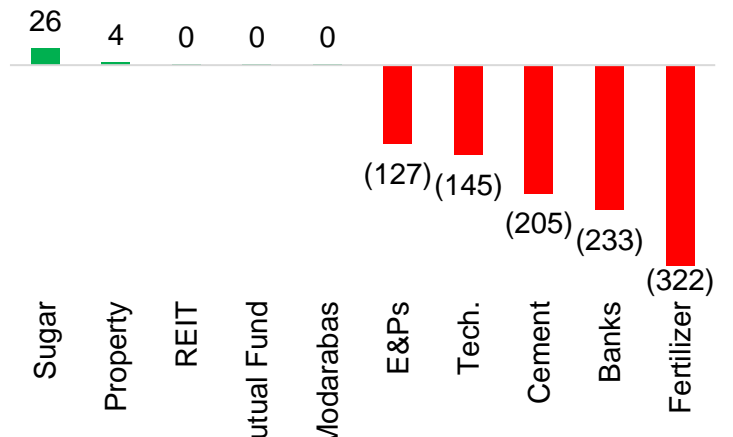
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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